

Please complete as many details as you can, in BLOCK CAPITALS – if we require any further information we will contact you by phone.

1 Plan Holder's Details

Date: / /

Plan Holder Mr / Mrs / Ms / Other D.o.B

Address

Post Code

Telephone Email

If you are applying for a plan for a third party please complete your details below:

Plan Applicant Mr / Mrs / Ms / Other Relationship

Address

Post Code

Telephone Email

Do you wish them to be notified of the funeral plan and the arrangements you have made? YES NO

2 Important Contact Information

My executors are Tel

Address

3 Funeral Details

Please tick Cremation Burial

Please note: The FROM50 Silver, Gold and Platinum plans include an allowance of £1100 towards disbursement costs from the outset, such as Doctor's, Minister's and cremation fees. Plans do not include the purchase of a grave. Included within the allowance is a service at the crematorium or cemetery.

An additional ceremony elsewhere, or any specific requirements at the crematorium, may incur an additional cost, which would be payable at the time of the funeral.

Plan Type Please tick Bronze Silver Gold Platinum

We will recommend an independent funeral director from our network, that is local to you. If you wish to nominate your own please confirm below. Golden Leaves will make every effort to allocate your plan to your selected funeral director, however this is not always possible. In this event, we will contact you to advise you of this and discuss an alternative choice before processing your application.

Special Requests / Notes

Please sign if you have checked all the details on the form and believe they are a true description of the funeral arrangements you require.

Sign Date

Agent & Company Name Date

By signing this form you are confirming that you have read the Terms & Conditions of the **From50 Funeral Plans**.

Data Protection Act

From50 Funeral Plans collects personal details from customers to help improve services and enable us to highlight information. If you would prefer not to receive details about goods and services we offer, please tick the box.

We may wish to contact you about such products and services by email or other electronic means; if you wish us to contact you by this method please opt in by ticking this box.

Please complete all the following sections in BLOCK CAPITALS and return this form in the Pre-Paid envelope.

CHOOSE FROM PAYMENT IN FULL, 12-60 MONTHLY INSTALMENTS OR FIXED MONTHLY PAYMENTS

1 OPTION ONE Pay in full

- Pay a single payment by debit, credit card or cheque
- Payments will be paid directly into the Golden Leaves Trust
- If you cancel within 30 days we'll refund the payment you've made
- If you cancel after 30 days, we'll refund the payment you've made, less the cancellation fee (*see Terms and Conditions*)
- There are no medical questions and the plan is available to anyone.

* Regarding full payment and 12-60 monthly instalment options

The plan prices indicated are standard prices available in most areas of the UK. In some areas, prices may vary. Also, if you are under 50, there may be additional costs. We will advise you of any variance before processing your application.

		Bronze	Silver	Gold	Platinum
Single Payment	Please tick	<input type="checkbox"/> £2,370	<input type="checkbox"/> £3,420	<input type="checkbox"/> £3,800	<input type="checkbox"/> £4,120

METHOD OF PAYMENT

Tick your method of payment and enter amounts where relevant.

Cheque Amount £

Make cheques payable to Golden Leaves Trust

Credit/Debit card Please see 'Card Details' below

Card details Please tick

Credit Card Debit Card

Type of Credit or Debit Card Visa Mastercard Switch

Card Holder details if different from Plan Purchaser details

Name of Cardholder

Billing Address

Post Code

Card Number

Issue Date Expiry Date

Security Number

Cost of Plan

Total

This is the 3 digit number on the reverse of your card

Please debit my account and pay Golden Leaves Trust the amount quoted above.
By signing this form you are confirming that you have read and understood the Terms & Conditions of From50.

Sign

Date

2 OPTION TWO

Pay in 12-60 monthly instalments

- Pay for your plan by Direct Debit over 12 months at no extra cost - See separate **Direct Debit FORM No.1**
- Pay for your plan by Direct Debit over 24 – 60 Months with a deposit - See separate **Direct Debit FORM No.3**
- Payments by 12-60 monthly instalments will be paid into the Golden Leaves Trust
- If you cancel within 30 days we'll refund the instalments you've made
- If you cancel after 30 days, we'll refund the instalments you've made, less the cancellation fee (see T&C's)
- If you die before all instalments have been made, the outstanding balance will be requested from your family or estate. Alternatively the plan may be cancelled and we would refund any instalments made, less the cancellation fee (see Terms & Conditions)
- There are no medical questions and the plan is available to anyone

The following table indicates your 12 monthly instalments depending on the plan you choose.

		Bronze	Silver	Gold	Platinum
Twelve payments of	Please tick	<input type="checkbox"/> £197.50	<input type="checkbox"/> £285.00	<input type="checkbox"/> £316.67	<input type="checkbox"/> £343.33

3 OPTION THREE

Pay by fixed monthly payments

Your funeral director's fees are guaranteed to be covered after the first 12 months. Your funeral arrangements are made with Golden Leaves who, in order to provide the benefits to you under your Plan, purchase a whole of life insurance policy from AXA Wealth Ltd, trading as SunLife. This provides a sum of money to Golden Leaves in the event of your death which they use to provide the benefits. Your Fixed Monthly Payments are made direct to AXA Wealth Ltd to pay the premium on our behalf. You do not have any rights under the insurance they purchase. For further information see the Terms & Conditions.

- You can pay by fixed monthly payments if you are a UK resident aged between 50 and 75. (See separate **Direct Debit FORM No.2**)
- There are no medical questions asked and no medical underwriting is carried out.
- Your Fixed Monthly Payments depend on your age and which funeral plan you choose.
- Payments need to be made every month until you are aged 90, or until death – whichever is sooner.
- Your monthly payments must be made by Direct Debit. (See separate **Direct Debit FORM No.2**)
- During the first 12 months, full benefit will only be paid in the event of accidental death (see Terms & Conditions). However, if your death is non-accidental, your nominated funeral Director could still carry out the funeral. Golden Leaves would receive 120% of the money you have paid to help towards the cost of your funeral arrangements, but your Next of Kin would need to pay the remaining balance.
- If the total Fixed Monthly Payments you have paid in at the time of death, total more than the sum provided to fund the funeral services from AXA Wealth Ltd, your estate will be eligible for a rebate of up to 100% of the overpaid Fixed Monthly Payments from Golden Leaves.
- If you cancel within 30 days, your payment will be refunded to you.
- If you cancel after 30 days, or stop paying your payments, your funeral plan will be cancelled and you won't receive anything back.

Please complete all the following sections in BLOCK CAPITALS and return this form to your From50 Agent
For office use only: Plan Holder: Ref No: _____

Plan Purchaser's Details Type of Plan _____

Name _____
Address _____
Post Code _____
Tel _____
Country _____
Email _____

This is not part of the instruction to your bank or building society

Paying by Instalments (12 Months)

Please complete section below 'Paying by Direct Debit'

First Monthly Instalment £ _____
Monthly Instalment £ _____
Total Amount Payable £ _____
Date first Payment due / / _____
Date of last Payment on / / _____

Instruction to your Bank or Building Society to Pay by Direct Debit.

To: The Manager of _____
Bank/Building Society _____
Address _____
Names of Account Holder(s) _____
Post Code _____
Account No: _____
Branch Sort Code _____
Reference _____
Service User Number 8 3 8 3 6 6

Please pay Golden Leaves Trust Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Golden Leaves Ltd and, if so, details will be passed electronically to my bank/building society.

Signature _____
Date _____

The Direct Debit Guarantee This should be detached and retained by the payer

- Banks and Building Societies may not accept Direct Debit from some types of account – please check before completing form.
- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit, Golden Leaves Trust will notify you three working days in advance of your account being debited or as otherwise agreed. If you request Golden Leaves Trust to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Golden Leaves Trust or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when the Golden Leaves Trust asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

For advice please call your From50 Consultant – details can be found on the back of your brochure.
www.from50funeralplans.co.uk

Plan Purchaser's Details Type of Plan

Name

Address

Post Code Country

Tel Email

This is not part of the instruction to your bank or building society

Fixed Monthly Payments

Complete section below for payment by Direct Debit for the Fixed Monthly Payment amount of: £

(Please refer to separate 'FMP Costs and Payment Table' for full information and fixed monthly payment amounts)

Payments are made to AXA Wealth Ltd. (SunLife), PO Box 9000, Bristol, BS99 3XA

Your monthly payment will be collected on 1st or 16th of each month, once your plan has been processed.

Your date of collection will be confirmed to you in writing.

Instruction to your Bank or Building Society to Pay by Direct Debit.

Bank/Building Society

To: The Manager of

Address

Post Code


Names of Account Holder(s)

Account No:

Branch Sort Code

Service User Number

Reference



Instruction to your bank or building society

Please pay AXA Wealth Ltd Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with AXA Wealth Ltd and, if so, details will be passed electronically to my bank/building society.

Signature

Date


The Direct Debit Guarantee This should be detached and retained by the payer

This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.

If there are any changes to the amount, date or frequency of your Direct Debit, AXA Wealth Ltd will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request AXA Wealth Ltd to collect a payment, confirmation of the amount and date will be given to you at the time of request.

If an error is made in the payment of your Direct Debit by AXA Wealth Ltd or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society. If you receive a refund that you are not entitled to, you must pay it back when AXA Wealth Ltd asks you to.

You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.



The table below shows the fixed monthly payments for each plan

1. Refer to the column for your chosen plan (the plan names are at the top of the table).
2. Go to the row that indicates your current age.

If you need any assistance selecting your fixed monthly payment, please call us on 0800 85 44 48

	FROM50 Bronze	FROM50 Silver	FROM50 Gold	FROM50 Platinum
Your Age	Monthly Payment	Monthly Payment	Monthly Payment	Monthly Payment
50	£19.02	£27.44	£30.49	£33.06
51	£19.18	£27.68	£30.76	£33.35
52	£19.37	£27.95	£31.06	£33.67
53	£19.58	£28.26	£31.40	£34.05
54	£19.83	£28.62	£31.80	£34.48
55	£20.10	£29.00	£32.23	£34.94
56	£20.39	£29.42	£32.68	£35.44
57	£20.69	£29.86	£33.17	£35.97
58	£21.02	£30.33	£33.70	£36.53
59	£21.36	£30.83	£34.25	£37.14
60	£21.83	£31.50	£35.00	£37.94
61	£22.26	£32.12	£35.69	£38.69
62	£22.71	£32.77	£36.41	£39.47
63	£23.20	£33.48	£37.20	£40.33
64	£23.74	£34.26	£38.06	£41.27
65	£24.34	£35.12	£39.02	£42.31
66	£24.87	£35.88	£39.87	£43.23
67	£25.59	£36.93	£41.03	£44.49
68	£26.39	£38.09	£42.32	£45.88
69	£27.29	£39.38	£43.75	£47.44
70	£28.27	£40.79	£45.33	£49.14
71	£29.35	£42.36	£47.06	£51.02
72	£30.54	£44.08	£48.97	£53.10
73	£31.87	£45.99	£51.10	£55.40
74	£33.34	£48.12	£53.46	£57.97
75	£35.06	£50.60	£56.22	£60.96

With a From50 funeral plan on a Fixed Monthly Payment option, you'll benefit from:

- Protection against rising funeral costs and nothing extra to pay for funeral director's services – guaranteed
- After 12 months, your plan will be fully guaranteed, providing you continue to meet your Fixed Monthly Payments. If you stop making your Fixed Monthly Payments, your plan will be cancelled and you will receive no refund
- The benefit payment selected grows annually to help fight the effects of funeral inflation
- Your Fixed Monthly Payments are guaranteed never to increase
- No Fixed Monthly Payments to pay after age 90
- Full cover starts only 12 months after you take out the Plan
- Immediate accidental death cover*
- Guaranteed acceptance - no medical health checks
- If the total Fixed Monthly Payments you have paid in at the time of death, total more than the sum provided to fund the funeral services from AXA Wealth Ltd, your estate will be eligible for a rebate of up to 100% of the overpaid Fixed Monthly Payments from Golden Leaves*.

*Please refer to Terms and Conditions



In partnership with



Please complete all the following sections in BLOCK CAPITALS and return this form to your From50 Agent

For office use only:

Plan Holder:

Ref No:

Plan Purchaser's Details Type of Plan

Name

Address

Post Code Country

Tel Email

This is not part of the instruction to your bank or building society

Paying by Instalments (24 - 60 Months) Complete all the following sections in BLOCK CAPITALS and return this form to your Agent.

Please complete section below 'Paying by Direct Debit'

Compulsory Deposit Amount (£185 minimum)	£ <input type="text"/>	Total Amount Payable	£ <input type="text"/>
Monthly Payment	£ <input type="text"/>	Date first Payment due	<input type="text"/> / <input type="text"/> / <input type="text"/>
		Date of last Payment on	<input type="text"/> / <input type="text"/> / <input type="text"/>

Instruction to your Bank or Building Society to Pay by Direct Debit.

Bank/Building Society

To: The Manager of


Address

Post Code

Names of Account Holder(s)

Account No:

Branch Sort Code

 **DIRECT Debit**

Service User Number

Reference

Instruction to your bank or building society

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Signature

Date

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